

195938

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TRACEY C. GREEN
SPECIAL COUNSEL

November 6, 2008

*ALSO ADMITTED IN TX

VIA HAND-DELIVERY

The Honorable Charles L.A. Terreni
Chief Clerk/Administrator
Public Service Commission of South Carolina
101 Executive Center Drive
Columbia, South Carolina 29210

RECEIVED
2008 NOV -6 AM 11:15
SC PUBLIC SERVICE
COMMISSION

RE: Application of Palmetto Utilities, Inc. for approval
of its shareholders' transfer of all authorized and issued
stock to Wateree Utilities Holding, Inc. 2008-392-S

Dear Mr. Terreni:

Enclosed for filing are the original and five (5) copies of the Affidavits of Publication and the Certification of Mailing in the above-referenced matter. By copy of this letter, I am serving a copy of these documents upon all parties of record and enclose a Certificate of Service to that effect.

I would appreciate your acknowledging receipt of these documents and Certificate by date-stamping the extra copies that are enclosed and returning it to me via our courier.

If you have any questions or if you need any additional information, please do not hesitate to contact us.

Sincerely,

WILLOUGHBY & HOEFER, P.A.


John M.S. Hoefer

JMSH/ccm

Enclosures

cc: Shealy Boland Reibold, Esquire

BEFORE
THE PUBLIC SERVICE COMMISSION OF
SOUTH CAROLINA

DOCKET NO. 2008-392-S

IN RE:)
)
Application of Palmetto Utilities,)
Inc. for Approval of its shareholders')
Transfer of all authorized and issued)
Stock to Wateree Utilities)
Holding, Inc.)
_____)

CERTIFICATE OF SERVICE

This is to certify that I have caused to be served this day one (1) copy of the **Affidavit of Publication and Certification** by placing same in the care and custody of the United States Postal Service with first class postage affixed thereto and addressed as follows:

Shealy Boland Reibold, Esquire
Office of Regulatory Staff
Post Office Box 11263
Columbia, South Carolina 29211


Cindy C. Mills

Columbia, South Carolina
This 6th day of November, 2008.

RECEIVED
2008 NOV -6 AM 11:46
PUBLIC SERVICE
COMMISSION

THE STATE-RECORD CO., INC.
Columbia, South Carolina
publisher of

The State

NO FILING SERVICE
BY MAIL

2008 NOV -6 AM 11:46

RECEIVED

STATE OF SOUTH CAROLINA
COUNTY OF RICHLAND

Personally appeared before me, Peggy Lawrence, Advertising Sales Support Manager of THE STATE, and makes oath that the advertisement,

Notice of Filing – Docket 2008-392-S Palmetto Utilities Inc.

was inserted in THE STATE, a daily newspaper of general circulation for the State of South Carolina published in the City of Columbia, State and County aforesaid, in the issues of

October 31, 2008

Peggy Lawrence

Subscribed and sworn to before me

on this day November 4, 2008

Emily F. Harrison

Notary Public

My commission expires
March 10, 2013

"Errors- the liability of the publisher on account of errors in or omissions from any advertisement will in no way exceed the amount of the charge for the space occupied by the item in error, and then only for the first incorrect insertion."

PUBLIC SERVICE
COMMISSION OF
SOUTH CAROLINA
DOCKETING
DEPARTMENT
NOTICE OF

FILING
DOCKET NO.
2008-392-S

Application of Palmetto
Utilities, Inc. for Approval
of Its Shareholders'
Transfer of All Authorized
and Issued Stock to
Waterco Utilities Holding,
Inc.

Palmetto Utilities, Inc.
("Applicant" or "PUI")
pursuant to 26 S.C. Code
Ann. Regs. 103-504
(Supp. 2007), has filed
with the Public Service
Commission of South
Carolina ("the Commis-
sion") an Application for
approval of its sharehold-
ers' transfer of all author-
ized and issued shares
of Palmetto Utilities, Inc.
("Holding Company").

PUI is a South Carolina
corporation, which is
authorized to provide
sewer service to the pub-
lic for compensation in
portions of Richland and
Kershaw counties. Hold-
ing Company is a
Delaware corporation,
authorized to conduct
business in the State of
South Carolina. The
Application states that
the Holding Company
has been formed by the
holders of all authorized
and issued shares of PUI
for the express purpose
of allowing the Holding
Company to acquire and
hold one hundred per-
cent (100%) of the autho-
rized and issued shares
of PUI. The effect of the
proposed transfer will be
that PUI's current share-
holders will exchange all
of their shares in PUI for
shares in the Holding
Company, which will, in
turn, become the sole
shareholder of PUI. The
Application elaborates
further on the reasons for
the proposed transfer.
The proposed transfer of
stock will not affect PUI's
customers, according to
the Application.

A copy of the Application
can be obtained from the
Commission at the fol-
lowing address: Public
Service Commission of
South Carolina, Docket-
ing Department, 401
Executive Center Drive,
Columbia, South Caroli-
na 29210. Additionally,
the Application is avail-
able on the Commis-
sion's website at
www.psc.sc.gov and is
available from John M. S.
Hoefel, Esquire and Ben-
jamin P. Mustian, Esquire,
Willoughby &
Hoefel, P.A., Post Office
Box 8416, Columbia,
South Carolina 29202-
8416.

A public hearing, if
scheduled, will be held in
Columbia, South Caroli-
na, at the office of the
Commission at the above
address, for the purpose
of receiving testimony
and other evidence from
all interested parties
regarding this Joint Appli-
cation. The time and
date of this hearing will
be furnished to all inter-
ested parties at a later
date.

Any person who wishes
to participate in this mat-
ter, as a party of record
with the filing of cross-
examination should file a
Petition to Intervene in
accordance with the
Commission's Rules of
Practice and Procedure
on or before December
1, 2008, and indicate the
amount of time required
for his presentation.
Please refer to Docket No. 2008-
392-S.

Any person who wishes
to testify and present evi-
dence at the hearing, if
scheduled, should notify
the Docketing Depart-
ment in writing at the
address below, the Office
of Regulatory Staff, at
1401 Main Street, Suite
900, Columbia, South
Carolina 29201, and

John M. S. Hoefel,
Esquire and Benjamin P.
Mustian, Jr., Esquire, at
the above address, on or
before December 1,
2008, and indicate the
amount of time required
for his presentation.
Please refer to Docket
No. 2008-392-S.

Any person, who wishes
to be notified of the hear-
ing, but does not wish to
present testimony or be a
party of record, may do
so by notifying the Docket-
ing Department, in writ-
ing, at the address below
on or before December
1, 2008. Please refer to
Docket No. 2008-392-S.
PLEASE TAKE NOTICE:
Any person who wishes
to have his or her com-
ments considered as part
of the official record of
this proceeding **MUST**
present such comments,
in person, to the Com-
mission during the hear-
ing.

Persons seeking infor-
mation about the Com-
mission's Procedures
should contact the Com-
mission at (803) 896-
5100.

Public Service Commis-
sion of South Carolina
Attn: Docketing
Department
Post Office Drawer
11649
Columbia,
South Carolina 29211

6883

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PUBLIC SERVICE
COMMISSION

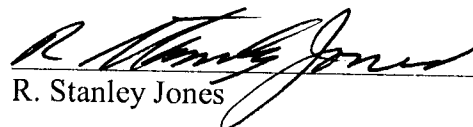
BEFORE
THE PUBLIC SERVICE COMMISSION
OF SOUTH CAROLINA
DOCKET NO. 2008-392-S

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2008 NOV -8 AM 11:16
PUBLIC SERVICE
COMMISSION


In Re:)
)
Application of Palmetto Utilities,)
Inc. for approval of its shareholders')
transfer of all authorized and issued)
stock to Wateree Utilities)
Holding, Inc.)

CERTIFICATION

R. Stanley Jones, who after being duly sworn, deposes and states as follows: I am the President of Palmetto Utilities, Inc. I have caused to be mailed on the 5th day of November, 2008, via First Class Mail, to all Shareholders of Palmetto Utilities, Inc. the attached Notice of Filing issued by the Public Service Commission of South Carolina in the above-referenced matter.


R. Stanley Jones

SWORN TO AND SUBSCRIBED BEFORE ME
This 5th day of November, 2008


Notary Public for South Carolina
My Commission Expires: 12-28-16

PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA

DOCKETING DEPARTMENT

NOTICE OF FILING

DOCKET NO. 2008-392-S

Application of Palmetto Utilities, Inc. for Approval of its Shareholders' Transfer of All Authorized and Issued Stock to Wateree Utilities Holding, Inc.

Palmetto Utilities, Inc. ("Applicant" or "PUI") pursuant to 26 S.C. Code Ann. Regs. 103-504 (Supp. 2007), has filed with the Public Service Commission of South Carolina ("the Commission") an Application for approval of its shareholders' transfer of all authorized and issued shares of stock in PUI to Wateree Utilities Holding, Inc. ("Holding Company").

PUI is a South Carolina corporation, which is authorized to provide sewer service to the public for compensation in portions of Richland and Kershaw counties. Holding Company is a Delaware corporation, authorized to conduct business in the State of South Carolina. The Application states that the Holding Company has been formed by the holders of all authorized and issued shares of PUI for the express purpose of allowing the Holding Company to acquire and hold one hundred percent (100%) of the authorized and issued shares of PUI. The effect of the proposed transfer will be that PUI's current shareholders will exchange all of their shares in PUI for shares in the Holding Company, which will in turn become the sole shareholder of PUI. The Application elaborates further on the reasons for the proposed transfer. The proposed transfer of stock will not affect PUI's customers, according to the Application.

A copy of the Application can be obtained from the Commission at the following address: Public Service Commission of South Carolina, Docketing Department, 101 Executive Center Drive, Columbia, South Carolina 29210. Additionally, the Application is available on the Commission's website at www.psc.sc.gov and is available from John M. S. Hoefer, Esquire and Benjamin P. Mustian, Esquire, Willoughby & Hoefer, P.A., Post Office Box 8416, Columbia, South Carolina 29202-8416.

A public hearing, if scheduled, will be held in Columbia, South Carolina in the offices of the Commission at the above address, for the purpose of receiving testimony and other evidence from all interested parties regarding this Joint Application. The time and date of this hearing will be furnished to all interested parties at a later date.

Any person who wishes to participate in this matter, as a party of record with the right of cross-examination should file a Petition to Intervene in accordance with the Commission's Rules of Practice and Procedure on or before **December 1, 2008**, and indicate the amount of time required for his presentation. Please include an email address for receipt of future Commission correspondence in the Petition to Intervene. **Please refer to Docket No. 2008-392-S.**

Any person who wishes to testify and present evidence at the hearing, if scheduled, should notify the Docketing Department in writing at the address below, the Office of Regulatory Staff, at 1401 Main Street, Suite 900, Columbia, South Carolina 29201; and John M. S. Hoefer, Esquire and Benjamin P. Mustian, Jr., Esquire, at the above address, on or before **December 1, 2008**, and indicate the amount of time required for his presentation. **Please refer to Docket No. 2008-392-S.**

Any person, who wishes to be notified of the hearing, but does not wish to present testimony or be a party of record, may do so by notifying the Docketing Department, in writing, at the address below on or before **December 1, 2008**. **Please refer to Docket No. 2008-392-S.**

PLEASE TAKE NOTICE: Any person who wishes to have his or her comments considered as part of the official record of this proceeding **MUST** present such comments, in person, to the Commission during the hearing.

Persons seeking information about the Commission's Procedures should contact the Commission at (803) 896-5100.

Public Service Commission of South Carolina
Attn: Docketing Department
Post Office Drawer 11649
Columbia, South Carolina 29211

10/29/08
cba

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COMMISSION

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